

Solutions for Private Markets

Your performance. Our priority.

As investors increasingly seek out opportunities with higher long-term returns in the private markets, alternative investment management firms face significant operational challenges in trying to keep pace with the volume of investments. Liquidity limitations, the need for improved transparency and reporting requirements, regulatory scrutiny, valuation complexity, and elevated expectations for fund performance are some of the obstacles fund managers are tackling today.

That's where we come in. MUFG Investor Services provides innovative solutions and deep expertise across the fund lifecycle to help you navigate these challenges so you can focus on accelerating your portfolio performance.

With access to experts in complex fund structures and allocations, as well as consistent reinvestment in technology and solution innovation, you can be confident that your operational functions are being efficiently and effectively managed.

Our partnership model is different. It's built around your objectives by curating customized solutions to fuel your sustainable growth.

Private Markets AUA*

\$686B

*Numbers reflect asset classes serviced by all entities of MUFG Investor Services as of Q2 2024

Tap into a powerful combination of proprietary technology and industry-leading third-party platforms for:

- WATERFALL & COMPLEX FEE CALCULATION
- DIRECT LENDING RECORD KEEPING
- ASSET SETTLEMENT SOLUTIONS
- PORTFOLIO & FUND ACCOUNTING
- INVESTMENT MANAGER & INVESTOR REPORTING

We serve the private markets ecosystem.

- PRIVATE EQUITY
- VENTURE CAPITAL
- PRIVATE DEBT
- REAL ASSETS
- INFRASTRUCTURE

Serving you across the investment lifecycle.

We orchestrate scalable and flexible solutions across the entire investment value chain, offering a suite of integrated solutions to help streamline operations, mitigate risks, and enhance efficiencies, so you can focus on growth.



Administration

Tap into our expert teams for core accounting services, fee modeling, waterfall distribution calculations, and capital distributions over multiple asset classes. We help simplify complexity, streamline operational processes, increase efficiency, and reduce costs and risks across the fund lifecycle.

- **Fund Administration**
- **Loan Administration**
- **Limited Partner Servicing**
- **Transfer Agency Services**



Financing

With a strong and stable balance sheet, you can access subscription lines of credit and bridge financing for risk management and diversification opportunities without compromising quality. And we provide scalable, multi-currency fund financing solutions, giving you the flexibility to better manage your business.

- **Fund Financing**
- **Securities Lending**



Asset Servicing

Our flexible solutions meet the unique operational needs of your portfolio. Streamlined operations and business processes are keys to ensuring maximum efficiency while reducing cost and mitigating risk. Leverage our global expertise to ensure your middle and back-office business operations are operating at an optimal level. Whatever the challenge, we partner with you to create the solution.

- **Business Process Outsourcing**
- **Debt Services**
 - Loan closing
 - Loan servicing
 - Collateralized Loan Obligation (CLO) administration



Corporate & Regulatory

We provide scalable services that support a broad range of corporate reporting requirements across global jurisdictions, using innovative technology tailored to your needs. And our expert teams provide the guidance and counsel necessary to ensure compliance with evolving regulatory demands.

- **Corporate Secretarial Services**
- **ESG Services**
- **FATCA, CRS & Tax**
- **Fiduciary Services**
- **Financial Statement Preparation**
- **Management Company Services**
- **Regulatory Reporting**



Banking & Liquidity

We ensure you benefit from higher yields, faster processing times, and competitive fees with our banking centers strategically located in the Cayman Islands, Luxembourg, and New York. Our FX Overlay platform can help you hedge your portfolio and foreign denominated share classes with our fully automated, flexible, passive cloud-based system across the entire lifecycle of a hedge, including hedge ratios, hedge frequency, NAV triggers, tenors, and execution methodology.

- **Banking and Payments**
- **Depository**
- **Escrow Agency**
- **Foreign Exchange Overlay**
- **Global Custody Services**



Business Consulting

Improve business outcomes with our expertise and advice at your fingertips. Led by industry veterans, our business consulting services are designed to help clients identify critical gaps in their infrastructure. Our team works with clients to create scalable operating models and implement solutions.

- **Benchmarking & Peer to Peer Analysis**
- **Infrastructure Advisory**
- **Human Capital Advisory Market Trends & Insights**

A partnership built around you.

**Our focus is on providing the support
you need to accelerate growth.**



Partnership-driven

Supporting you throughout your growth journey.



Expertise

Experts in complex structures and allocations



Local

High-quality operational centers geographically close to you.



Technology

Proprietary tools with integration with your core systems and improve efficiency.



Seasoned Client Service

Seasoned client service professionals - in private equity and real asset administration.



Customizable Data & Reporting

Reporting and analytics – on-demand, near-real time and based on client's data.

MUFG Investor Services is a division of Mitsubishi UFJ Financial Group, Inc (MUFG), one of the largest banks in the world with approximately \$3 trillion in assets.





Talk to us today.

Discover how we orchestrate scalable and flexible solutions across the entire investment value chain, so you can focus on growth. Visit: mufg-investorservices.com