

Loan Closing A partnership built around you

THE CHALLENGE

Closing a loan is complex, requiring fund managers to navigate a maze of legalities, coordinate multiple stakeholders, and adapt to changing market conditions. Effective communication is essential, as conflicting interests and priorities among stakeholders can complicate the process.

Thorough due diligence and risk assessment are vital, as missteps could impact investment performance and trust. Successful loan closing requires a combination of expertise, communication, and collaboration.

THE SOLUTION

Our dedicated team of loan closers works through the entire settlement cycle process for syndicated bank loans. We collaborate with you before the transaction to guarantee transparency while our closers handle the day-to-day preparation process.

We provide a complete end-to-end service with seamless data flow from trade confirmation through settlement dates.

CAPABILITIES

Trade Confirmation

Ensure confirmation of trades with relevant stakeholders.

Trade Agreement

Negotiate and finalize trade agreements with all involved parties.

Documentation

Handle all necessary documentation throughout the loan closing process.

Loan Closing Settlement Details

Manage the details of loan closing.

Bank Loan Agent

Act as the agent for bank loans, facilitating smooth transactions.

Settlement Date

Ensure timely settlement on agreed-upon dates.

BENEFITS



Loan Review Expertise

We help you navigate the complexities of the loan asset class. Our understanding of the loan ecosystem enables us to provide efficient solutions to track your loan activity.

YOUR PERFORMANCE. OUR PRIORITY.

Offering much more than asset servicing and administration, we orchestrate scalable and flexible solutions across the entire investment value chain, so you can focus on growth.





Servicing





Corporate + Regulatory



Financing



Business Consulting

Loan Closing is part of our Debt Services suite of solutions. Our Debt Services suite of solutions help clients improve efficiencies, manage risk and operational pressures. Our infrastructure and stringent controls provide complete connectivity with downstream applications and drive greater automation for seamless data flow. To learn more, click **here.**

To learn more, please visit us at mufg-investorservices.com

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