

# Collateral Loan Obligation (CLO) Administration

## THE SOLUTION

Collateral Loan Obligation (CLO) Administration services enable dynamic asset maintenance, data gathering, and bespoke reporting, providing collateral managers access to clean, accurate, and up-to-date information on the CLO. We help collateral managers navigate the complete CLO lifecycle across warehousing, ramp-up, reinvestment, and amortization periods.

Clients gain access to sophisticated technology for loan record keeping and compliance modeling, cash management and payment systems, cash and holding reconciliation, and custody verification.

Our CLO Administration services offer managers and investors reliable, accurate, and timely data. The CLO structure is presented in a less complex and more manageable way, empowering clients to make informed decisions.

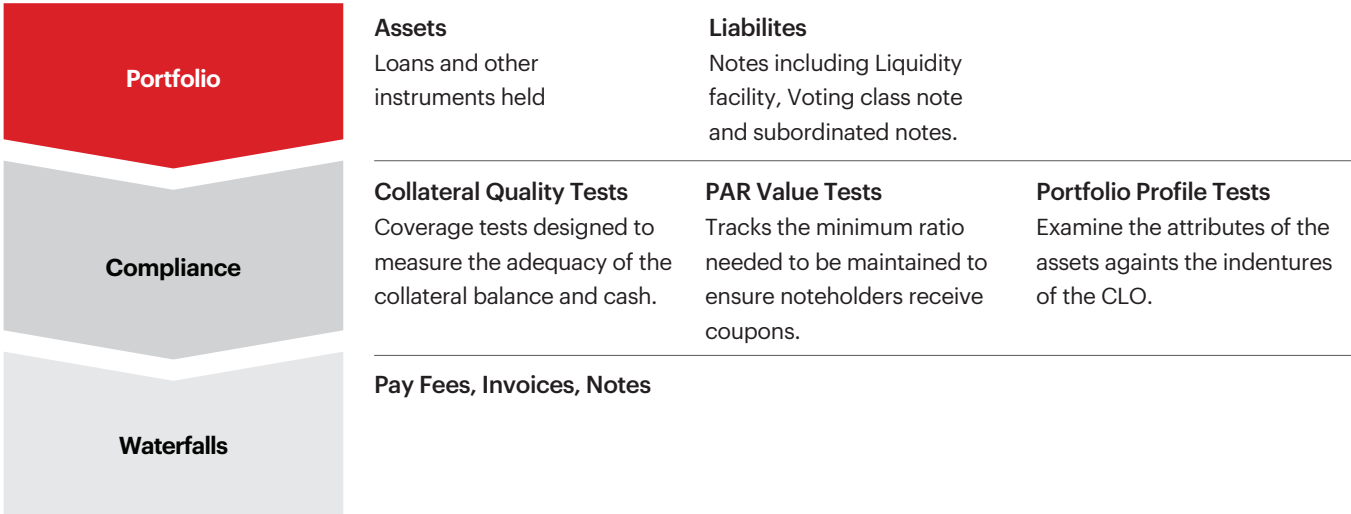
## CUSTOMIZABLE SERVICES COVERED

- **Collateral Administration:** Maintain CLO compliance reporting for investors, trustees, and the collateral manager.
- **Calculation Agent:** Perform the calculation of interest payable with a rule-based priority of payments process.
- **Custody:** Confirm custody of the CLOs assets in the portfolio.
- **Paying Agent:** Manage payments to the note holder investors.
- **Trustee Services:** As the fiduciary agent we act on behalf of the CLO's investors during the CLO's life cycle.

## CAPABILITIES

- **CLO Modelling**  
Captures the parameters in the offering circular, ensuring the indentures are in place to measure the various compliance reporting tests.
- **CLO Compliance Reporting**  
Provides reporting for investors, including collateral quality, portfolio profile, and par value testing.
- **Hypothetical Scenario Testing**  
Assess how future trading scenarios would affect the CLO. Managers can evaluate the impact of future trading activity on the overall compliance report.
- **Loan Administration**  
Set up and maintenance of the underlying loans in the portfolio.
- **Portfolio Reporting**  
Collateral managers receive scheduled custom reporting on portfolio data.
- **Reconciliation of Holdings Plus Cash**  
Maintain ongoing substantiation of asset positions and cash balances.
- **Bank Accounts**  
Monitor and maintain accurate bank account information.

## HOW IT WORKS



## YOUR PERFORMANCE. OUR PRIORITY.

Offering much more than asset servicing and administration, we orchestrate scalable and flexible solutions across the entire investment value chain, so you can focus on growth.



CLO Administration is part of our Debt Services suite of solutions. Our Debt Services suite of solutions help clients improve efficiencies, manage risk and operational pressures. Our infrastructure and stringent controls provide complete connectivity with downstream applications and drive greater automation for seamless data flow.

To learn more, please visit us at [mufg-investorservices.com](https://mufg-investorservices.com)

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